



SKILLED HELPERS WELCOME!

JOB DESCRIPTION | INTERNSHIP

At FinEdge, we measure our success by a singular parameter – the value that we create for our clients. Our biggest “wins” are happy clients. In sync with this core belief, the initial experience that you create for prospective clients of FinEdge will determine the quantum of learning and value that you derive from your stint as an intern.

Job Responsibilities

- Being the face of FinEdge in front of prospective clients by living and embodying the company’s core values of client centricity and empathy
- Having fantastic, value creating & memorable conversations with prospective clients every single day!
- Gaining a cursory understanding of prospective clients and their goals before fixing an appointment with an Investment Manager within the team

Skills & Qualifications

- Pursuing Master’s Degree or Bachelor’s Degree
- Clear interest in Financial Planning/ Investment Advisory as a career path
- Excellent communication skills, ability to articulate thoughts and have meaningful conversations with people
- Above average grasp over both English & Hindi
- Desire to learn about how Financial Instruments can be ethically used to create long term value for investors
- Genuine desire to “help” people and make a difference to their financial lives
- Ability to multi task, be highly organized and follow organizational processes in a disciplined way

Stipend

Rs. 5,000 per month, all inclusive



Self-Assessment Quiz: Are you the right person for FinEdge?



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| <ul style="list-style-type: none">• You enjoy the warm glow of helping people• You feel validated through the respect that you win• You are warm and empathetic• You believe that managing money (and dreams) is a huge responsibility• You have high Emotional Intelligence• You like working in a “collaborative” environment• You love interacting with people• You prefer an in-office job | <ul style="list-style-type: none">• You need to be driven by sales targets• You feel validated through revenue-based performance only• You are self-centred and your interests come first• You believe that managing money is all about generating commissions• You prefer working with data rather than people• You are impatient and restless• Your overall awareness levels are low• You prefer field work |
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